



# **The Trader's Tax Solution: Money-Saving Strategies for the Serious Investor (A Marketplace Book)**

*Ted Tesser, Marketplace Books*

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## **The Trader's Tax Solution: Money-Saving Strategies for the Serious Investor (A Marketplace Book)**

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### THE ONE-STOP GUIDE TO REDUCING TAX LIABILITY FOR THE TRADER AND SERIOUS

INVESTOR In this comprehensive and insightful guide, CPA and expert tax consultant Ted Tesser provides solutions for the tax problems facing most U.S. traders, investors, and income earners today?excessive tax payments to federal and local governments, insufficient preparation for retirement, and, ultimately, the fate of bequests. Here are invaluable business, estate, retirement planning, and tax-saving strategies that virtually anyone can implement. Included is specific information to help traders reduce their tax liability, with individual case studies, real-world examples, and model tax returns. In this work, Tesser shows everyone concerned:

- How to disinherit the federal government
- How trader status is upheld, even under audit
- How to use education tax breaks
- How to augment underfunded retirement plans
- How to master the basics of estate tax planning
- How to use the annual gift tax exemption

. . . and much more. Keep the profits you work so hard to earn, whether from trading, investing, or simply working?and take control of your financial destiny. With *The Trader's Tax Solution*, the choice between building wealth and just getting by is yours. Ted Tesser, CPA, specializes in investment taxation and is an active trader. He is the author of Wiley's *The Trader's Tax Survival Guide* and is well known for his popular seminar entitled "Traders and Investors: Cut Your Taxes in Half!" **KEEP THE PROFITS YOU WORK SO HARD TO EARN, WHETHER FROM TRADING, INVESTING, OR SIMPLY WORKING**" "Here's my advice: first, design a trading strategy that gives you an edge in the markets; second, trade your strategy with precision and steadfastness; third, study *The Trader's Tax Solution* and apply Tesser's principles to your taxes and financial planning. If you're a trader or investor who wants to keep the maximum possible amount of the money you've earned, your copy of *The Trader's Tax Solution* will be worth its weight in stock certificates!" ? Thomas A. Bierovic, Manager, Strategy Testing & Development, Omega Research, Inc. "I have heeded Ted Tesser's advice for many years. His background, knowledge, and experience have been invaluable in saving me an enormous amount of money over the years. This book is my bible for financial and tax strategies." Bill M. Williams, PhD, CTA, Professional trader and President, The Profitunity Trading Group "Taxes can be the largest single expense for a successful trader. Ted Tesser draws on his experience as both a CPA and successful trader to show you how to minimize this expense. This book is clearly written, practical, and comprehensive. Deserves a place on every trader's bookshelf." ? Sheldon Knight, President, K-Data, Inc. "Ted Tesser is one of the nation's foremost experts on investment taxation. In this definitive guide to reducing and even eliminating whole classes of tax exposure, Ted presents a wealth of solid tax strategies that investors and traders will find indispensable." ? Nelson Freeburg, Editor, Formula Research "Ordinarily a ho-hum subject, Tesser has made reading about taxes for traders enjoyable. This book is not only a fun read, it is an invaluable reference. *The Trader's Tax Solution* contains everything a trader needs to know about taxes." ? Sunny J. Harris, President, Sunny Harris & Associates, Inc. and author of *Trading 101: How to Trade Like a Pro*, *Trading 102: Getting Down to Business*, and *Electronic Day Trading 101*"

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